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MINEX '26 KAZAKHSTAN

15 - 16 April 2026
Astana, Republic of Kazakhstan

16th Mining & Exploration Forum

Kazakhstan's Mineral Resources: Reforming for Value in a Multi-Vector Reality



PROGRAMME















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Welcome to the 16th edition of the **MINEX Kazakhstan Mining and Exploration Forum** organised under the central theme **“Kazakhstan’s Mineral Resources: Reforming for Value in a Multi-Vector Reality”**.

We extend our sincere gratitude to our sponsors and partners. Your steadfast support is instrumental in making this Forum a success.

The End of “Easy Mining”: A New Era of Value-Added Production

The era of «easy extraction» and «quick wins» within Kazakhstan’s extractive sector has reached its conclusion. Today, the nation is transitioning from high-level declarations to decisive action, prioritising the comprehensive realisation of its mineral potential through domestic value creation.

Kazakhstan is committed to a strategic shift: building a sophisticated manufacturing and production infrastructure that spans the entire value chain- from initial exploration to the delivery of high-end finished products.

Navigating a Shifting Global Investment Landscape

While China remains a prominent driver of regional industrial development, Kazakhstan maintains an open-door policy for all global partners, including the United Kingdom,

European Union, United States, Canada, Australia, Japan, Turkey, Korea, India, the Arab and South-East Asia nations.

However, market entry now demands a more sophisticated, collaborative approach. To succeed in this new landscape, partners must focus on three core pillars:

From Export to Integration: Success now requires investment beyond mere ore exports, focusing instead on domestic processing and refined production.

Technological Transfer: Priority will be accorded to partners prepared to implement advanced technologies and pioneering industrial processes.

Socio-Economic Impact: Investors are expected to contribute meaningfully to the national economy by fostering local expertise and creating high-quality employment. **A Call to Action**

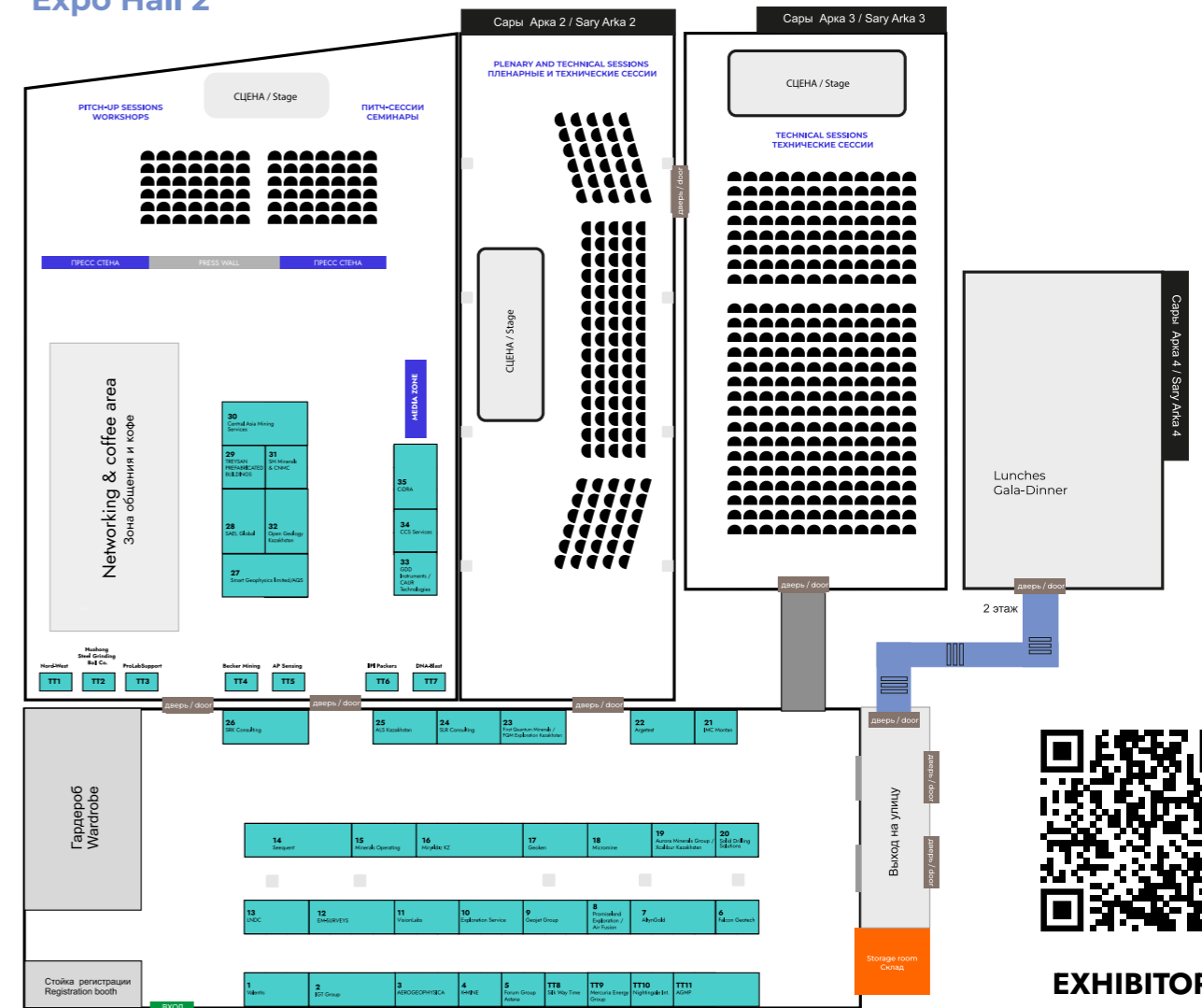
For international stakeholders, the message is unequivocal: Kazakhstan is seeking long-term strategic partners dedicated to investing in the nation’s industrial future.

We invite those prepared to translate vision into tangible economic value to join the dialogue at this year’s Forum. Let us move beyond words and build the future of Kazakh mining together.

MINEX '26 KAZAKHSTAN

Exhibition Floor Plan

Expo Hall 2



Expo Hall 1 / Экспо зал 1

- | | | | |
|--|--|--|--|
| 1 - Valentis | 15 - Minerals Operating | 27 - Smart Geophysics / AQS limited | TT1 - Nord-West |
| 2 - IGT Group | 16 - Miryldiz KZ | 28 - SAEL Global | TT2 - Qingzhou Taihong Special Casting Steel |
| 3 - AEROGEOPHYSICA | 17 - Geoken | 29 - TREYSAN PREFABRICATED BUILDINGS | TT3 - ProLabSupport |
| 4 - K-MINE | 18 - Micromine | 30 - Central Asia Mining Services | TT4 - Becker Mining |
| 5 - Forum Group Astana | 19 - Aurora Minerals Group / Xcalibur Kazakhstan | 31 - SM Minerals & CNMC | TT5 - AP Sensing |
| 6 - Falcon Geotech | 20 - Solid Drilling Solutions - Qazaqstan | 32 - Open Geology Kazakhstan | TT6 - IPI Packers |
| 7 - AltynGold | 21 - IMC Montan | 33 - GDD Instruments / CAUR Technologies | TT7 - DNA-Blast |
| 8 - Promiseland Exploration / Air Fusion | 22 - Argetest | 34 - CCS Services | TT8 - Silk Way Time |
| 9 - Geojet Group | 23 - First Quantum Minerals / FQM Exploration Kazakhstan | 35 - CiDRA | TT9 - Mercuria Energy Group |
| 10 - Exploration Service | 24 - SLR Consulting | | TT10 - Nightingale |
| 11 - VisionLabs | 25 - ALS Kazakhstan | | TT11 - AGMP |
| 12 - EM-SURVEYS | 26 - SRK Consulting | | |
| 13 - LNDC | | | |
| 14 - Seequent | | | |

**08:00 - 09:00 Registration**

Foyer

08:00 - 09:00 Welcome coffee

Sary Arka 1

09:00 - 09:10 Opening and welcome

Sary Arka 2-3

09:10 - 09:50 Strategy session 1

Sary Arka 2-3

Geopolitics in the Ground: Kazakhstan's Role in the Global Mineral Race**Moderator****Michael Zlobin**Head of Equity for Natural Resources
European Bank for Reconstruction and Development (EBRD)**Iran Sharkhan**

Vice-Minister, Ministry of industry and construction Republic of Kazakhstan

David Lewis

Senior Political Counsellor, European Bank for Reconstruction and Development

Eldaniz Gusseinov

Co-Founder and Head of Research, Nightingale Int.

Samat Daumov

Partner, GRATA International

09:00 - 10:30 Pitch-up session 1

Sary Arka 1

Business to business presentations alongside exhibition**Georgy Trigubovich**

Ph.D., D.Sc, Prof., Director of Geophysics, EM Surveys

Vladislav Kaminski

Principal Geophysicist, Promiseland Exploration

Vladimir Tarasov

Geologist - geophysicist, Smart Geophysics limited

Olena Dikol

Geoinformation Technologies Specialist, Geojet Group

Aidan Kubeyev

Forward Deployed ML Engineer, Stratum AI

Sholpan Medelbekova

CEO, Central Asia Mining Services

09:50 - 10:30 Strategy Session 2

Sary Arka 2-3

Policy Dialogue: Balancing Control and Investment**Moderator****Samat Daumov**

Partner, GRATA International

Almas Kushumov,

Director of the Department of Subsoil Use Ministry of Industry and Construction

Rustam ShuntukovManaging Director, National Chamber of Entrepreneurs of the Republic of Kazakhstan
"Atameken"**Nikolay Radostovets**

Executive Director, Republican Association of Mining and Metallurgical Enterprises (AGMP)

Ruslan Baimishev

President, Kazakhstan Chamber of Mines

Nikolai Yenshin

Deputy Chairman of the Executive Committee, PONEN

10:30 - 11:00 Coffee break

Sary Arka 1

11:00 - 12:15 Strategy Session 3

Sary Arka 2-3

Kazakhstan Vision 2030: Developing High Value-Added Mining and Metallurgical Clusters**Moderator****David Pearce**

Corporate Consultant (Mining Engineering), SRK Consulting (UK)

Vasily Storozhuk

Managing Partner, VSSC

Nariman Absametov

CEO, Tau-Ken Samruk

Dastan Kosherbayev

Chief Strategy and International Development Officer, Kazatomprom

Dominic Heaton

CEO, Cove Kaz Capital Group

Almat Aliyev

Managing Director, SM Minerals

Zhandos Shaikhy

Deputy Chairman of the Management Board, National Investment Holding «Baiterek»



SESSION SPONSOR



11:00 - 11:45 **Workshop by CMT Consulting Kazakhstan**
Sary Arka 1
A Modern Approach to Workforce Management and the Organisation of Technical Services in Mining Enterprises

Nikolai Yenshin

Chief Mining Engineer, CMT Consulting Kazakhstan

Ivan Livinskiy

General director, Geotechnics and Hydrogeology Expert, CMT Consulting Kazakhstan

Roman Bondarenko

Director, Head of Geotechnics and Hydrogeology, CMT Consulting

11:45 - 13:00 **Pitch-up session 2**
Sary Arka 1
Business to business presentations alongside exhibition

Esko Tahkola

Business Development Manager, Europe, Central Asia, Middle East and Northern Africa, CiDRA Minerals Processing

Alexander Oshkin

CTO, Sonica

Zhenis Shlatayev

Product specialist, Micromine Central Asia

Ilhan Kose

Area Manager, TREYSAN Prefabricated Steel Construction Industry & Trade

Alesya Tuzun

Director Chemical Engineer, Argetest

12:15 - 13:00 **Strategy session 4**
Sary Arka 2-3
Critical Minerals and Global Strategic Alliances

Moderator**Ros Lund**

CEO, Eurasia Critical Minerals Organisation

Julie Stuft

Ambassador Extraordinary and Plenipotentiary U.S. Embassy in the Republic of Kazakhstan

Aleska SimkicAmbassador Extraordinary and Plenipotentiary
Delegation of the European Union to the Republic of Kazakhstan**Sally Axworthy**His Majesty's Ambassador to the Republic of Kazakhstan
British Embassy in Kazakhstan**Yasumasa Iijima**Ambassador Extraordinary and Plenipotentiary
Embassy of Japan in the Republic of Kazakhstan

13:00 - 14:00 **Lunch**
Sary Arka 4

14:00 - 14:45 **A fireside chat with an issuer**
Sary Arka 2
Discussion with the Chief Executive Officer of Solidcore Resources

Zhanbolat Kakishev

Chief Product Officer, AIFC

Vitaly Nesis

Chief Executive Officer, Solidcore Resources

14:45 - 15:30 **Investment Session 1**
Sary Arka 2
From Risk to Revenue: Modernising Access to Capital for Kazakhstan's Mining Sector

Zhanbolat Kakishev

Chief Product Officer, AIFC

Vitaly Nesis

Chief Executive Officer, Solidcore Resources



SESSION SPONSOR

Huseyin Ozhan, Managing Director, Central Asia and Mongolia European Bank for Reconstruction and Development**Philip Clegg**

Managing Partner, Orion Resource Partners

Michael Waitz

Head of Metals & Mining, KfW IPEX-Bank

Vladimir Lee, Deputy Chairman of the Management Board for Lending
Development Bank of Kazakhstan**Didier Rault**

President, World Mining Investment

14:00 - 15:30 **Technical Session 1**
Sary Arka 3
Innovations and Digitalisation in the Mining Sector: Economic Effect, Challenges, Prospects

Moderator**Chris Bray**

Principal Consultant (Mining Engineering), SRK Consulting (UK)

Zhannat Dubirova

Vice-minister, Ministry of Industry and Construction of the Republic of Kazakhstan

Aliya MaussymbayevaAssociate professor of Geology and exploration of mineral deposits department
Abylkas Saginov Karaganda Technical University**Laura Ward**

Consultant (Geologist), SRK Consulting

Farzi Yusufali

CEO, Stratum AI

David Zhen Yin

Director and Senior Research Scientist, Stanford University

Online**Ali Soofastaei**

Program Leader, Newmont

**14:00 - 15:00 Pitch-up session 3**

Sary Arka 1

*Business to business presentations alongside exhibition***Aizhan Baizhigitova**Head of the Elemental Analysis and Molecular Spectroscopy Sales Department
ProLabSupport**Daria Norova**

Leading Project Manager for Geophysics, LNDC Kazakhstan

Salamat Imanakunov

Laboratory Manager, Stewart Assay and Environmental Laboratories

Dmitry Malcev

Senior Project Manager, VisionLabs

15:00 - 15:30 SRK Consulting Open Workshop

Sary Arka 1

*Water Stewardship in Kazakhstan***Ivan Shubin**

Hydrogeologist, SRK Consulting (UK)

Damir Tleugaliyev

Hydrogeologist, SRK Consulting KZ

15:30 - 16:00 Coffee break

Sary Arka 1

16:00 - 18:00 Investment Session 2

Sary Arka 2

*Scaling Up Discovery in Kazakhstan's New Mineral Era***Moderator****Ruslan Baimishev**

President, Kazakhstan Chamber of Mines

Timothy Barry

CEO, Arras Minerals

Ulan Nurkhanuly

Chief Geologist, Aurora Minerals Group

Tremain Woods

CEO, Exploration Manager, East Star Resources

Barry Davis

Managing Director, Scythian Mining Group

16:00 - 18:00 Investment Session 2

Sary Arka 2

*Scaling Up Discovery in Kazakhstan's New Mineral Era***Vladislav Kaminski**

Principal Geophysicist, Promiseland Exploration

Sven Honig

Technical Director, CAML Exploration

James Banyard

Exploration Manager - Central Asia, First Quantum Minerals

Zhandos Zhaimayev

Business Development Manager, Geojet Group

Farkhat Yergaliyev

General Director, Dala Resources

Arkadiy Ligay

Project Manager, Sarytogan Graphite

16:00 - 17:30 Technical session 2

Sary Arka 3

*ESG Transformation and the "Social Licence" in Kazakhstan's Mining Sector***Moderator****Maria Sokolova**Environment Consultant, Manager of Environmental Assessment Business Sector
IMC Montan**Elena Burdina**

Environmental Consultant, environment assessment, audit, health management, health and safety expert, IMC Montan

Sergey Sidorkin

Social and Economic Policies, IMC Montan

Yerbulan Belgibekov

Regional Manager, ES Sustainability

Victor Davydov

Director for Environmental and Social Consulting, ENSOR Management Consultants

Gulvira Shaimerdenova

Director of Government Relations Department, Qarmet

18:30 - 20:00 Networking drinks

Sary Arka 3

Sponsored by AltynGold

**08:30 - 09:30 Welcome coffee**

Sary Arka 1

09:00 - 11:00 Technical session 3

Sary Arka 2

Moderator**Ivan Livinskiy**General director, Geotechnics and Hydrogeology Expert
CMT Consulting Kazakhstan**Victoria Chikatueva**

Lead Geologist, IGT Overseas

Igor Perkov

Manager/Senior Geologist, TerraScan

Alexey Trusov

Chief Geophysicist, Aerogeophysica

Vladimir Tarasov

Geologist - geophysicist, Smart Geophysics limited

Dmitry Agapitov

Executive Director, IGT Group

Ardak Mukushev

Geologist, Minerals Operating

Alain Zubrzycki

President, CAUR Technologies

Ivan Alexeev

Chief Executive Officer, Open Geology

09:00 - 10:00 Strategy session 5

Sary Arka 3

Moderator**Ros Lund**

CEO, Eurasia Critical Minerals Organisation

Aidyn Akan, Managing Director, National Investment Holding "Baiterek"**Azat Kabdrashitov**

Advisor to CEO, Kazakh Invest

Michael Waitz

Head of Metals & Mining, KfW IPEX-Bank

Farkhat Yergaliyev

General Director, Dala Resources

Telman Shuriyev

Director of the GR Department, Kazakhmys Corporation

Tim Archer

Managing Director, Reid Geophysics

10:00 - 11:00 Investment session 3

Sary Arka 3

Moderator**Kassi Beisembetov**

Managing Partner, Alphamar

Vladislav Lozovoi

Head of Business Development, ALT Management

Anna Fardell

Principal Resource Geologist, SLR Consulting

Michael ZlobinHead of Equity for Natural Resources
European Bank for Reconstruction and Development (EBRD)**Che Osmond**

Technical Director - Mining Advisory, SLR Consulting

11:00 - 11:30 Coffee break

Sary Arka 1

11:30 - 13:00 Technical session 4

Sary Arka 2

Moderator**Nurlan Zhumadilov**

Hydrogeological Manager, Eurasian Resources Group

Vlad Paddack

Fellow & Head of Communications, Nightingale Int.

Paul Klimczak

Technical Director - Mine Water, SLR Consulting

Azat Kalibekov

Head of Water resources management Division, Altynalmas

Arman Doldanov

Leading Environmental Protection Specialist, Altynalmas

Timur Odilov

Partner, Haller Lomax



11:30 - 13:00 **Technical session 5**
Sary Arka 3 **Project Evaluation – understanding residual risk & positioning operations to succeed**

Moderator **David Pearce**
Corporate Consultant (Mining Engineering), SRK Consulting (UK)

Alasdair Ross
Senior Consultant (Geotechnical Engineering), SRK Consulting

Vladislav Lozovoi
Head of Business Development, ALT Management

Emrah Erdem
CEO, Miryıldız

Erzhan Kulmagambetov
Geomechanical engineer, Alel (Rudnik Suzdal)

13:00 - 14:00 **Lunch**
Sary Arka 4

14:00 - 15:45 **Technical session 6**
Sary Arka 2 **Implementation of advanced technologies for escalating resource base development in Kazakhstan**

Moderator **Chris Bray**
Principal Consultant (Mining Engineering), SRK Consulting (UK)

Alexey Tsoy
Group Head of Studies, MSA Group

Olivia Rhind
Senior Geologist - Business Development, ALS

Alexander Oshkin
CTO, Sonica

Alesya Tüzün
Regional Director, Argetest

Well-Shen Lee
Senior Project Geologist, ALS Geoanalytics

Marat Shayakhmet
Head of Electrical Survey Department, GEOKEN Scientific Production Center

14:00 - 15:45 **Technical session 7**
Sary Arka 3 **From Liability to Asset: Navigating the New Era of Tailings Management in Kazakhstan**

Moderator **Sergei Sabanov**
Associate Professor, Nazarbayev University

Sandugash Abdizhalelova
Senior Sustainability Consultant, SRK Consulting

Sue-Anya Khelawan
Senior Consultant (Tailings), SRK Consulting

Yerbol Zakariyanov
Deputy Executive Director
Republican Association of Mining and Metallurgical Enterprises

Iain Pickard
co-Founder and Managing Partner, Strategia Worldwide

Martha Needs
Senior Geotechnical Engineer, Knight Piésold

Alexey Ragulin
Managing Director: Kazakhstan, Paterson & Cooke

15:45 - 16:00 **Coffee break**
Sary Arka 1

16:00 - 17:00 **Strategy session 6**
Sary Arka 2 **Tax, Royalties, Contracts: Rethinking Mining Economics in Kazakhstan 2026**

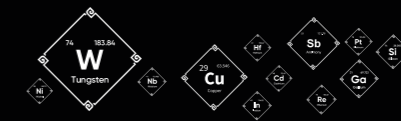
Moderator **Vyacheslav Sosnovskiy**
Partner, KPMG

Maxim Kononov
First Deputy Executive Director
Republican Association of Mining and Metallurgical Enterprises (AGMP)

Dana Aitmaganbetovna Tokmurzina
Chief Executive Officer, Fortune Partners

Gaukhar Mukasheva
Director, KPMG

17:00 - 17:30 **Conclusion**
Sary Arka 2 **MINEX Kazakhstan 2026 takeaways**



GALA DINNER

The Kazakhstan Chamber of Mines Excellence in Mining Awards

18:00 - 21:00

SARY ARKA 4



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SRK Consulting

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SRK Consulting is the world's first one-stop consultancy offering specialist services to mining and exploration companies for the entire life cycle of a mining project from exploration through to mine closure. Among SRK Consulting's clients are most of the world's major and medium-sized mining houses, exploration companies, banks, audit firms and government departments. Formed in Johannesburg, South Africa in 1974, SRK now employs over 1,400 professionals in 45 permanent offices in 20 countries on six continents. In 2010 SRK Consulting opened its office in Almaty. Opening of the office in Kazakhstan has allowed SRK to provide its excellent quality technical solutions with consideration of the existing national legislation in the sphere of subsoil use. SRK Consulting employs leading specialists in each field of science and engineering. Its seamless integration of services, and global base, has made the company the world's leading practice in exploration, JORC Compliance, due diligence, feasibility studies and confidential internal reviews.

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SLR and Wardell Armstrong (part of SLR) is an international team of experts that specialize in bringing innovative and creative solutions to Exploration and Mining Projects. Our mission "Making Sustainability Happen" is integral to the way we help clients find new deposits, develop mining projects and deal with critical issues that the mining industry faces. These include finding and evaluating new deposits of the critical minerals we need; integration of water management; designing for climate change, minimising the environmental impacts of new mines and rehabilitation and repurposing of legacy and existing mine sites. We are a trusted partner for financial institutions looking to invest in sustainable and green mining projects and we assist our industry clients to access finance through assisting with multi-discipline and environmental technical studies, independent reporting and technical due diligence. We look forward to being your technical partner of choice when developing your Mining Project.



www.slrconsulting.com

Minerals Operating

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Minerals Operating Ltd. (MO) delivers a comprehensive range of services in the field of subsoil use. Over the years, the company has developed a full cycle of geological services: deposit evaluation and analysis, licence acquisition, and pre-development preparation — all in strict accordance with international standards. Activities span the territory of Kazakhstan and include geological research, mineral resource analysis, reserve reporting, and consultancy in subsoil use. MO is among the first to obtain a license as a consultant in mineral resources. Registered with the Astana International Financial Centre (AIFC), MO operates under advanced corporate governance standards. All processes adhere to the norms and principles of English common law, fostering trust among international partners. The primary objective is to deliver expert solutions based on profound industry knowledge, extensive experience, and the implementation of modern technologies.



moperating.kz/en/



Argetest

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ARGETEST is an internationally accredited laboratory specializing in analysis and testwork for the mining and exploration industries. With ISO/IEC 17025:2017, ISO 9001:2015, ISO 14001:2015, ISO 45001:2018, and ILAC-TURKAK MRA (AB-0742-T) certifications, ARGETEST ensures the highest quality standards in testing and reporting. Our laboratory operates in full compliance with CRIRSCO, NI 43-101, and JORC reporting standards.

With more than 12 years experience, we offer sample preparation services and comprehensive chemical analysis using advanced techniques such as fire assay, ICP-OES/MS, AAS, LECO, XRF, XRD and classical volumetric-gravimetric methods. With rigorous QA/QC protocols and highly experienced team, we are aiming to deliver precise, timely, and reliable results.



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Aurora Group

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Aurora Group is an exploration company operating in Kazakhstan and across Central Asia with more than 10 years of industry experience. The company provides a full cycle of geological exploration services and supports mineral projects at all stages — from early-stage prospecting and resource evaluation to project development, preparation for mining, and investment support. Aurora Group combines strong geological expertise, deep understanding of the regulatory framework, and practical experience working with international investors and mining companies. The company has established itself as a reliable partner in the evaluation, development, and advancement of mineral projects focused on long-term commercial value.



aurora.kz/en

ALS Kazakhstan

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Leading Provider of Geochemical Services in Central Asia
ALS Kazakhstan is a regional division of the ALS group, operating in the field of analytical geochemistry for the global mining industry. An integrated network of more than 90 laboratories worldwide ensures consistent quality standards and reliable analytical data regardless of location. The company delivers a full cycle of services — from the design and commissioning of dedicated laboratories at remote industrial sites to sample preparation, analytical testing, and comprehensive core-related services.



www.alsglobal.com

IMC Montan

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IMC Montan is an independent international consulting company providing services to mining enterprises in Russia and CIS countries since 1992. IMC Montan is one of the leaders in mining sector consulting services in Russia.

As of today, IMC Montan's group structure is represented by IMC Montan Ltd. (United Kingdom) and IMC Montan D.o.o. (Serbia), which provide worldwide services. IMC Montan OOO (Armenia) provide services directly in Armenia, in the Middle East and Africa. Since 2015, IMC Montan TOO (Kazakhstan) is mainly involved in Kazakhstan enterprises and banks, as well as involved in the whole territory of Central Asia. In 2025, IMC Montan FELLC (Uzbekistan) was established in order to develop the international cooperation and projects in Uzbekistan.



www.imcmontan.ru

Xcalibur Kazakhstan

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Xcalibur Smart Mapping - your strategic partner for country mapping, looking to accelerate the world to a just energy transition by using our solutions and technologies to find critical minerals and Hydrogen. We offer natural resource mapping (mining, oil & gas, underground water and geothermal) to, sustainably, unlock the hidden wealth of the Earth and facilitate the decision-making processes of our clients. Serving mainly the oil & gas, mining, government, energy, and utility markets, Xcalibur's global client portfolio ranges between public and private sectors including Major and Junior companies and organizations.

Xcalibur's geophysical service offer covers full range technologies in Airborne Geophysics (Magnetics and Radiometrics, Gravity Gradiometry, Electromagnetics, Gravity), Marine (Gravity and Magnetics), and Geographic Information Systems (GIS).

xcaliburmp.com



CNMC

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Founded in 1983, China Nonferrous Metal Mining (Group) Co., Ltd. (CNMC) specializes in nonferrous mineral resource development, new materials, construction engineering, as well as related trade and services.

CNMC ranks 40th among China's top 100 multinational companies, 89th among the top 500 Chinese manufacturing enterprises, and 185th among the top 500 Chinese enterprises.

Business coverage: 40 countries

Overseas resource reserves: 20+ million tons of heavy non-ferrous metals

Non-ferrous metal varieties: 30+ types

Overseas revenue proportion: approximately 60%



www.cnmc.com.cn/yseu



14 - 16
April 2026

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24 - 25 JUNE, ANKARA, TÜRKIYE



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